

Triumph International Finance India Ltd

Statement of Audited Standalone Financial Results for the Quarter and Year ended 31st March, 2026

| | | Prepared in compliance with Indian Accounting Standards(Ind-AS) | | | (Rs.in Lacs) | |
|---------|---|---|---------------------------------------|--|---------------------------------|------------------------------|
| Sr. No. | Particulars | Quarter ended March 31, 2026 | Quarter ended December 31, 2025 | Corresponding Quarter ended in the previous year March 31, 2025 | Year ended March 31, 2026 | Year ended March 31, 2025 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| 1 | Income | | | | | |
| | a. Revenue from operations | - | - | - | - | - |
| | b. Other Income | 94.62 | 105.31 | 171.56 | 419.46 | 430.35 |
| | Total Income | 94.62 | 105.31 | 171.56 | 419.46 | 430.35 |
| 2 | Expenses | | | | | |
| | a. Cost of materials consumed | - | - | - | - | - |
| | b. Purchases of stock-in-trade | - | - | - | - | - |
| | c. Changes in inventories of stock in Trade | - | - | - | - | - |
| | d. Employee benefits expense | 0.75 | 0.75 | 0.75 | 3.00 | 2.90 |
| | e. Depreciation and amortisation expense | - | - | - | - | - |
| | f. Finance costs | - | - | - | - | - |
| | g. Other Expenses | 5.16 | 6.14 | 18.51 | 25.56 | 60.78 |
| | h. Investments Written off | - | - | - | - | - |
| | Total expenses | 5.91 | 6.89 | 19.26 | 28.56 | 63.68 |
| 3 | Profit / (Loss) before tax(1-2) | 88.71 | 98.42 | 152.30 | 390.90 | 366.67 |
| 4 | Tax expense | - | - | - | - | - |
| 5 | Net Profit/(Loss)for the period(3-4) | 88.71 | 98.42 | 152.30 | 390.90 | 366.67 |
| 6 | Other comprehensive Income | | | | | |
| | a. Items that will not be reclassified subsequently to profit or loss | - | - | - | - | - |
| | b. Items that will be reclassified subsequently to profit or loss | - | - | - | - | - |
| | Total Other Comprehensive Income(a+b) | - | - | - | - | - |
| 7 | Total Comprehensive Income for the period(5+6) | 88.71 | 98.42 | 152.30 | 390.90 | 366.67 |
| 8 | Paid-up equity share capital (Ordinary shares of Rs.10 each) | 750 | 750 | 750 | 750 | 750 |
| 9 | Other Equity | | | | -7,159.62 | -7,550.52 |
| 10 | Earnings per share - | | | | | |
| | a. Basic | 1.18 | 1.31 | 2.03 | 5.21 | 4.89 |
| | b. Diluted | 1.18 | 1.31 | 2.03 | 5.21 | 4.89 |
| 11 | Ratios | | | | | |
| a) | Debt Service Coverage Ratio | N.A | N.A | N.A | N.A | N.A |
| b) | Interest Service Coverage Ratio | N.A | N.A | N.A | N.A | N.A |
| c) | Debt Equity Ratio | -1.78 | -1.76 | -1.68 | -1.78 | -1.68 |
| d) | Current Ratio | 19.20 | 14.88 | 14.32 | 19.20 | 14.32 |
| e) | Long term debt to Working Capital | 23.30 | 24.78 | 25.12 | 23.30 | 25.12 |
| f) | Bad debts to Account Receivable Ratio | N.A | N.A | N.A | N.A | N.A |
| g) | Current Liability Ratio | 0.00 | 0.00 | - | 0.00 | 0.00 |
| h) | Total debts to Total Assets | 0.66 | 0.66 | 0.68 | 0.66 | 0.68 |
| i) | Debtors turnover | N.A | N.A | N.A | N.A | N.A |
| j) | Inventory turnover | N.A | N.A | N.A | N.A | N.A |
| k) | Operating margin (%) | N.A | N.A | N.A | N.A | N.A |
| l) | Net profit margin (%) | N.A | N.A | N.A | N.A | N.A |

Notes:

1.The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 29th May, 2026 and subjected to a limited review by the Statutory Auditors of the Company.

2. The financial results of the company are prepared in accordance with the recognitions & measurement principles of Indian Accounting Standards(Ind-AS) prescribed under section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India & SEBI circular dated 5th July, 2016.

3.The securities and Exchange Board of India have cancelled the registration of the company as a Stock Broker.

4. During the quarter ended March 31, 2026, the management became aware of certain recovery proceedings relating to a corporate guarantee provided by the Company on behalf of Triumph Securities Limited ("TSL"). Pursuant to an order passed by the Hon'ble DRT, Mumbai-I, the Company, along with TSL and other parties, has been held jointly and severally liable for repayment of ₹6.06 crore together with applicable interest and costs. Further proceedings initiated by the assignee lender are pending.

Pending final outcome of the recovery proceedings and considering management's assessment that the primary liability rests with TSL, no provision has been made in the financial statements. Accordingly, the matter has been disclosed as a contingent liability in the financial results for the quarter and year ended March 31, 2026.

5. The deposits with the National Stock Exchange of India Limited (NSE), ICICI bank, HDFC bank and accrued interest thereon are subject to reconciliation, and consequential adjustments.

6. Figures for the previous periods/year are re-classified/re-arranged/re-grouped, wherever necessary.

7. The statement of assets and liabilities as follows:

| Statement of Assets & Liabilities | | Rs. In Lacs | Rs. In Lacs |
|--|--------------------------------------|-----------------------------|-----------------------------|
| Particulars | | As at March 31, 2026 | As at March 31, 2025 |
| A. | ASSETS | | |
| 1 | Non-current assets | | |
| | (a) Financial Assets | | |
| | (i)Investments | 983.00 | 983.00 |
| | (ii)Loans | 7.65 | 7.43 |
| | (iii)Other Financial Assets | 13,280.55 | 12,921.25 |
| | (b) Income tax Assets | 2,489.68 | 2,479.33 |
| | | | |
| | Total Non current assets | 16,760.88 | 16,391.01 |
| | | | |
| 2 | Current assets | | |
| | (a) Inventories | 1.52 | 1.52 |
| | (b) Financial Assets | | |
| | (i) Cash & Cash equivalents | 60.69 | 53.42 |
| | (ii) Other Bank Balances | 455.18 | 434.15 |
| | | | |
| | Total Current assets | 517.39 | 489.09 |
| | | | |
| | Total Assets | 17,278.27 | 16,880.10 |
| | | | |
| B. | EQUITY AND LIABILITIES | | |
| | | | |
| 1 | Equity | | |
| | (a) Equity share capital | 750.00 | 750.00 |
| | (b) Other Equity | -7,159.62 | -7,550.52 |
| | | | |
| | Total Equity | -6,409.62 | -6,800.52 |
| | | | |
| 2 | Non-current liabilities | | |
| | (a) Financial Liabilities | | |
| | (i)Borrowings | 11,428.59 | 11,428.59 |
| | (i)Other financial liabilities | 12,232.35 | 12,217.88 |
| | | | |
| | Total Non current liabilities | 23,660.94 | 23,646.47 |

| | | | |
|---|---------------------------------------|------------------|------------------|
| 2 | Current liabilities | | |
| | (a) Other Current Liabilities | 26.95 | 34.15 |
| | Total Current liabilities | 26.95 | 34.15 |
| | TOTAL EQUITY & LIABILITIES | 17,278.27 | 16,880.10 |

8. Standalone Cash Flow Statement for the year ended 31st March, 2026

| Statement of Cash Flow | | <i>Rs. In Lacs</i> | <i>Rs. In Lacs</i> |
|------------------------|---|-------------------------------------|-------------------------------------|
| Particulars | | For the year ended 31st March, 2026 | For the year ended 31st March, 2025 |
| A | CASH FLOW FROM OPERATING ACTIVITIES | | |
| | Profit/(Loss) for the period | 390.90 | 366.67 |
| | Adjustments for : | | |
| | Interest Income on NSE Deposits | -361.60 | -361.55 |
| | Interest Income on Fixed Deposits | -38.28 | -57.36 |
| | Dividend Income | -13.08 | -11.44 |
| | Interest on Income-tax refund | - | - |
| | Excess Provision written back | -6.50 | - |
| | | (28.56) | (63.68) |
| | <u>Changes in assets and liabilities</u> | | |
| | Changes in working capital: | | |
| | Adjustments for (increase)/ decrease in operating assets | -369.65 | -391.48 |
| | Adjustments for increase/ (decrease) in operating liabilities | 7.27 | 46.96 |
| | Cash generated from operations | (362.38) | (344.52) |
| | Net Cash from Operating Activities (A) | (390.94) | (408.20) |
| B | CASH FLOW FROM INVESTING ACTIVITIES | | |
| | Loans given to a subsidiary | -0.21 | -0.28 |
| | Interest Income on NSE Deposits | 361.60 | 361.55 |
| | Interest Income on Fixed Deposits | 38.28 | 57.36 |
| | Dividend received | 13.08 | 11.44 |
| | Interest on Income-tax refund | - | - |
| | Excess provision written back | 6.50 | - |
| | Bank balances (including non-current) not considered as cash and cash equivalents (net) | -21.04 | -14.65 |
| | Net cash used in investing activities (B) | 398.21 | 415.42 |
| C | CASH FLOW FROM FINANCING ACTIVITIES | | |
| | Cash flow from financing activity | - | - |
| | Net Cash from financing activities (C) | - | - |
| | Net Increase/(Decrease) in cash and cash equivalents (A+B+C) | 7.27 | 7.22 |
| | Cash and cash equivalent as at the beginning of the year | 53.42 | 46.20 |
| | Cash and cash equivalent as at the end of the year | 60.69 | 53.42 |

For Triumph International Finance India Limited

Nagesh Kutaphale
Director
May 29, 2026

Triumph International Finance India Limited
Statement of Audited Consolidated Financial Results for the Quarter and Year ended 31 st March, 2026

| Prepared in compliance with Indian Accounting Standards(Ind-AS) | | | | | (Rs.in Lacs) | |
|---|---|------------------------------|---------------------------------|---|---------------------------|---------------------------|
| Sr. No. | Particulars | Quarter ended March 31, 2026 | Quarter ended December 31, 2025 | Corresponding Quarter ended in the previous year March 31, 2025 | Year ended March 31, 2026 | Year ended March 31, 2025 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| 1 | Income | | | | | |
| | a. Revenue from operations | - | - | - | - | - |
| | b. Other Income | 94.62 | 105.31 | 171.56 | 419.46 | 430.35 |
| | Total Income | 94.62 | 105.31 | 171.56 | 419.46 | 430.35 |
| 2 | Expenses | | | | | |
| | a. Cost of materials consumed | - | - | - | - | - |
| | b. Purchases of stock-in-trade | - | - | - | - | - |
| | c. Changes in inventories of stock in Trade | - | - | - | - | - |
| | d. Employee benefits expense | 0.75 | 0.75 | 0.75 | 3.00 | 2.90 |
| | e. Depreciation and amortisation expense | - | - | - | - | - |
| | f. Finance costs | - | - | - | - | - |
| | g. Other Expenses | 5.21 | 6.18 | 18.56 | 25.77 | 61.06 |
| | h. Investments Written off | - | - | - | - | - |
| | Total expenses | 5.96 | 6.93 | 19.31 | 28.77 | 63.96 |
| 3 | Profit / (Loss) before tax(1-2) | 88.66 | 98.38 | 152.25 | 390.69 | 366.39 |
| 4 | Tax expense | - | - | - | - | - |
| 5 | Net Profit/(Loss)for the period(3-4) | 88.66 | 98.38 | 152.25 | 390.69 | 366.39 |
| 6 | Other comprehensive Income | | | | | |
| | a. Items that will not be reclassified subsequently to profit or loss | - | - | - | - | - |
| | b. Items that will be reclassified subsequently to profit or loss | - | - | - | - | - |
| | Total Other Comprehensive Income(a+b) | - | - | - | - | - |
| 7 | Total Comprehensive Income for the period(5+6) | 88.66 | 98.38 | 152.25 | 390.69 | 366.39 |
| 8 | Paid-up equity share capital (Ordinary shares of Rs.10 each) | 750 | 750 | 750 | 750 | 750 |
| 9 | Other Equity | | | | -7,428.15 | -7,818.83 |
| 10 | Earnings per share - | | | | | |
| | a. Basic | 1.18 | 1.31 | 2.03 | 5.21 | 4.89 |
| | b. Diluted | 1.18 | 1.31 | 2.03 | 5.21 | 4.89 |
| 11 | Ratios | | | | | |
| a) | Debt Service Coverage Ratio | N.A | N.A | N.A | N.A | N.A |
| b) | Interest Service Coverage Ratio | N.A | N.A | N.A | N.A | N.A |
| c) | Debt Equity Ratio | -1.71 | -1.69 | -1.62 | -1.71 | -1.62 |
| d) | Current Ratio | 18.50 | 14.46 | 13.91 | 18.50 | 13.91 |
| e) | Long term Debt to Working Capital | 23.34 | 24.82 | 25.17 | 23.34 | 25.17 |
| f) | Bad debts to Account Receivable Ratio | N.A | N.A | N.A | N.A | N.A |
| g) | Current Liability Ratio | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| h) | Total debts to Total Assets | 0.67 | 0.68 | 0.69 | 0.67 | 0.69 |
| i) | Debtors turnover | N.A | N.A | N.A | N.A | N.A |
| j) | Inventory turnover | N.A | N.A | N.A | N.A | N.A |
| k) | Operating margin (%) | N.A | N.A | N.A | N.A | N.A |
| l) | Net profit margin (%) | N.A | N.A | N.A | N.A | N.A |

Notes:

1. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 29th May, 2026 and subjected to a limited review by the Statutory Auditors of the Company.

2. The financial results of the company are prepared in accordance with the recognitions & measurement principles of Indian Accounting Standards (Ind-AS) prescribed under section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India & SEBI circular dated 5th July, 2016.

3. The securities and Exchange Board of India have cancelled the registration of the company as a Stock Broker.

4. During the quarter ended March 31, 2026, the management became aware of certain recovery proceedings relating to a corporate guarantee provided by the Company on behalf of Triumph Securities Limited ("TSL"). Pursuant to an order passed by the Hon'ble DRT, Mumbai-I, the Company, along with TSL and other parties, has been held jointly and severally liable for repayment of ₹6.06 crore together with applicable interest and costs. Further proceedings initiated by the assignee lender are pending.

Pending final outcome of the recovery proceedings and considering management's assessment that the primary liability rests with TSL, no provision has been made in the financial statements. Accordingly, the matter has been disclosed as a contingent liability in the financial results for the quarter and year ended March 31, 2026.

5. The deposits with The National Stock Exchange of India Limited (NSE), ICICI bank, HDFC bank and accrued interest thereon are subject to reconciliation, and consequential adjustments.

6. Figures for the previous periods/year are re-classified/re-arranged/re-grouped, wherever necessary.

7. The statement of assets and liabilities as follows:

| Statement of Assets & Liabilities | | <i>Rs. In Lacs</i> | <i>Rs. In Lacs</i> |
|--|-----------------------------|-----------------------------|--------------------|
| Particulars | As at March 31, 2026 | As at March 31, 2025 | |
| A. ASSETS | | | |
| 1 Non- current assets | | | |
| | | | |
| (a) Financial Assets | | | |
| (a) Other Intangible Assets | 75 | 75 | |
| (b) Financial Assets | | | |
| (i) Investments | 640 | 640 | |
| (ii) Other Financial Assets | 13,290.55 | 12,931.25 | |
| (b) Income tax Assets | 2,489.68 | 2,479.33 | |
| | | | |
| Total Non current assets | 16,495.23 | 16,125.58 | |
| | | | |
| 2 Current assets | | | |
| (a) Inventories | 1.52 | 1.52 | |
| (b) Financial Assets | | | |
| (i) Cash & Cash equivalents | 60.93 | 53.66 | |
| (ii) Other Bank bank balances | 455.18 | 434.15 | |
| | | | |
| Total Current assets | 517.63 | 489.33 | |
| | | | |
| TOTAL ASSETS | 17,012.86 | 16,614.91 | |
| | | | |
| B. EQUITY AND LIABILITIES | | | |
| | | | |
| 1 Equity | | | |
| (a) Equity share capital | 750.00 | 750.00 | |
| (b) Other Equity | -7,428.15 | -7,818.83 | |
| | -6,678.15 | -7,068.83 | |
| (c) Non -controlling interest | 1.52 | 1.52 | |
| Total Equity | -6,676.63 | -7,067.31 | |
| | | | |
| 2 Non- current liabilities | | | |
| (a) Financial Liabilities | | | |
| (i) Borrowings | 11,429.16 | 11,429.16 | |
| (i) Other financial liabilities | 12,232.35 | 12,217.88 | |
| | | | |
| Total Non current liabilities | 23,661.51 | 23,647.04 | |
| | | | |
| | | | |
| | | | |

| | | | |
|---|---------------------------------------|------------------|------------------|
| 2 | Current liabilities | | |
| | (a) Other Current Liabilities | 27.98 | 35.18 |
| | | | |
| | Total Current liabilities | 27.98 | 35.18 |
| | | | |
| | TOTAL EQUITY & LIABILITIES | 17,012.86 | 16,614.91 |

8. Consolidated Cash Flow Statement for the year ended 31 st March, 2026

| Statement of Cash Flow | | Rs. In Lacs | Rs. In Lacs |
|--|---|--|--|
| Particulars | | For the year ended 31st March, 2026 | For the year ended 31st March, 2025 |
| A CASH FLOW FROM OPERATING ACTIVITIES | | | |
| | Profit/(Loss) for the year | 390.69 | 366.39 |
| | Adjustments for : | | |
| | Interest Income on NSE Deposits | -361.60 | -361.55 |
| | Interest Income on Fixed Deposits | -38.28 | -57.36 |
| | Dividend Income | -13.08 | -11.44 |
| | Other Income | -0.00 | |
| | Excess Provision Written back | -6.50 | - |
| | | -28.77 | -63.96 |
| | <u>Changes in assets and liabilities</u> | | |
| | Changes in working capital: | | |
| | Adjustments for (increase)/ decrease in operating assets: | -369.65 | -391.48 |
| | Adjustments for increase/ (decrease) in operating liabilities: | 7.27 | 46.96 |
| | Cash generated from operations | -362.38 | -344.52 |
| | | | |
| | Net Cash from Operating Activities (A) | -391.15 | -408.48 |
| B CASH FLOW FROM INVESTING ACTIVITIES | | | |
| | Interest Income on NSE Deposits | 361.60 | 361.55 |
| | Interest Income on Fixed Deposits | 38.28 | 57.36 |
| | Dividend received | 13.08 | 11.44 |
| | Other Income | 0.00 | - |
| | Excess provision written back | 6.50 | - |
| | Bank balances (including non-current) not considered as cash and cash equivalents (net) | -21.04 | -14.65 |
| | | | |
| | Net cash used in investing activities (B) | 398.42 | 415.70 |
| C CASH FLOW FROM FINANCING ACTIVITIES | | | |
| | Cash flow from financing activities | - | - |
| | Net Cash from financing activities (C) | - | - |
| | | | |
| | Net Increase/(Decrease) in cash and cash equivalents | 7.27 | 7.22 |
| | | | |
| | Cash and cash equivalent as at the beginning of the year | 53.66 | 46.44 |
| | | | |
| | Cash and cash equivalent as at the end of the year | 60.93 | 53.66 |

For Triumph International Finance India Limited

Nagesh Kutaphale
Director
May 29, 2026